


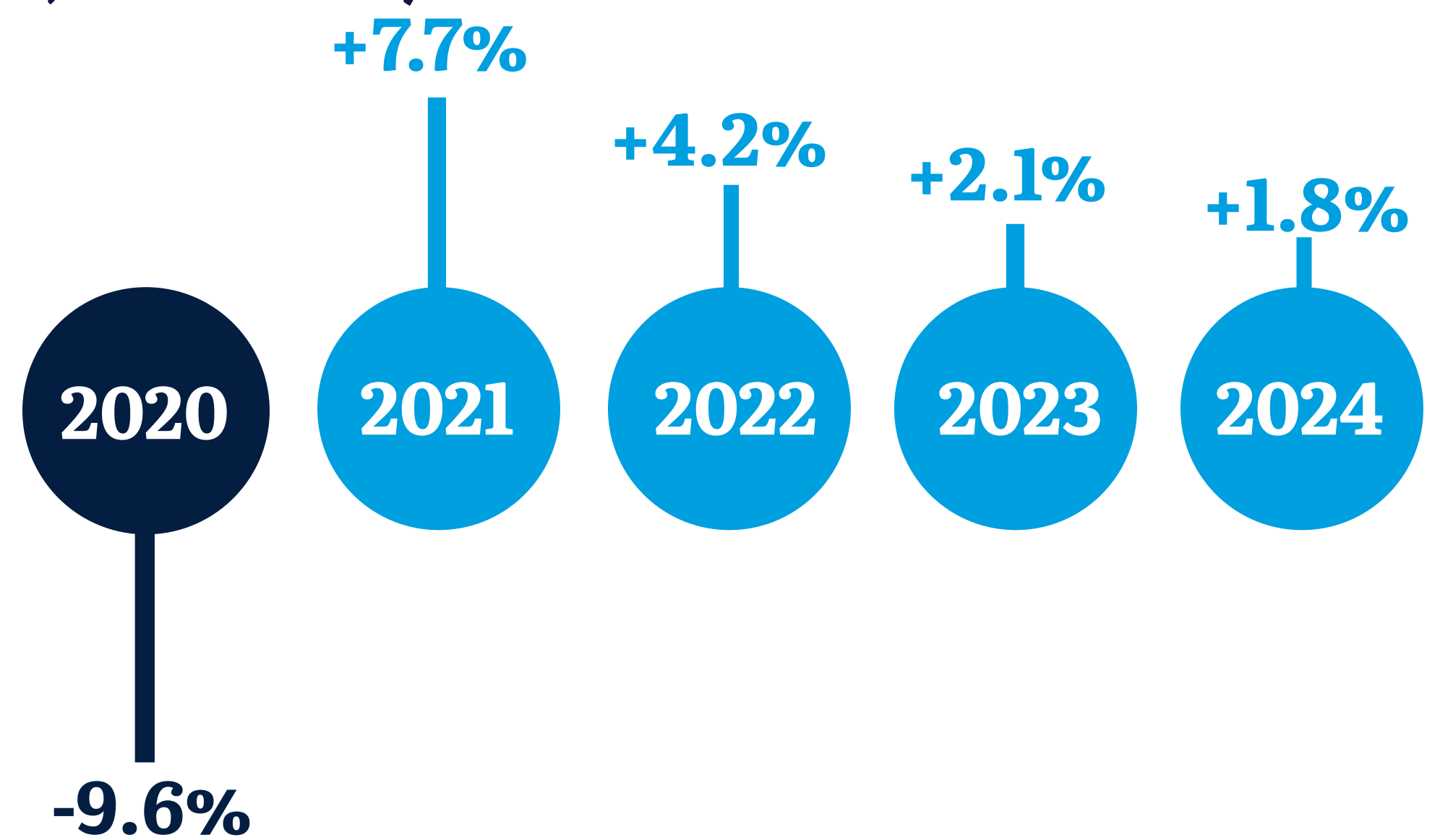


Key Findings

-  NI is anticipated to return to pre-COVID levels of GVA earlier in 2022 than previously forecasted.
-  Global uncertainties remain a challenge to the NI economy.
-  Changing demographics and access to talent are ongoing issues for the local economy.

Northern Ireland Economic Growth (GVA, baseline)



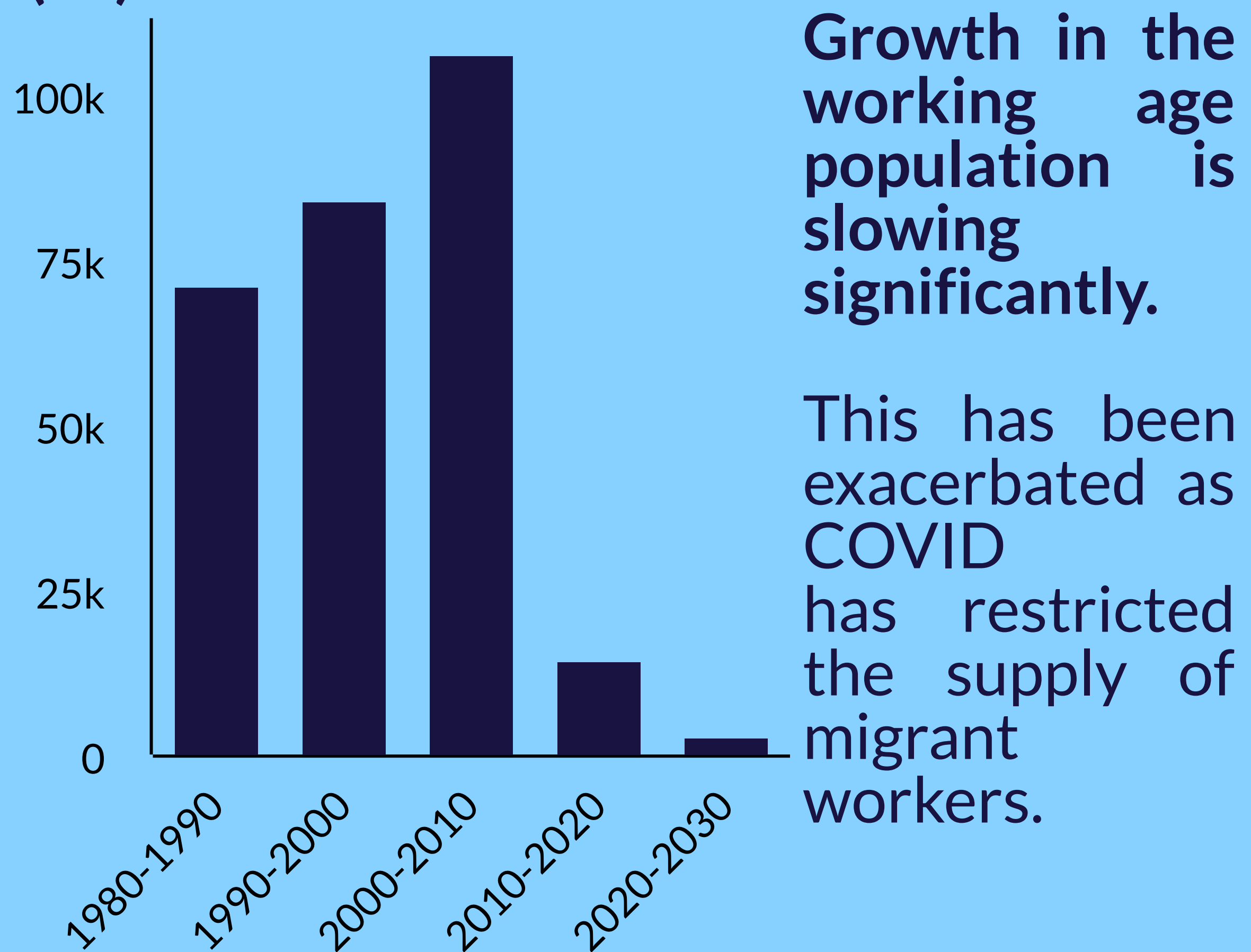
Source: UUEPC

58,300 jobs anticipated to be created by 2030 (baseline)



Source: UUEPC

Change in the 16-64 population by decade (NI)



Source: NISRA

Inflation projections (annual average)



Source: UK Consumer Price Index/ UUEPC

To read the full Outlook visit:

<https://www.ulster.ac.uk/epc>



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