

MEASURING JOB VULNERABILITY AND THE IMPACT OF SOCIAL DISTANCING REDUCTIONS

BALANCING HEALTHCARE AND ECONOMIC RISKS TO SOCIETY



ESTIMATES OF VULNERABLE JOBS IN NI BY CATEGORY, JULY 2020

Category	Vulnerable Jobs 2-metre	Vulnerable Jobs 1-metre	Reduction in Vulnerable Jobs
Social Distancing	110,000 (13%)	90,000 (10%)	20,000 (2%)
Demand	150,000 (17%)	140,000 (17%)	10,000 (1%)
Total	260,000 (30%)	230,000 (27%)	30,000 (3%)

THE MOST VULNERABLE GROUPS*

Group	Share Vulnerable
Low formal qualifications	34 - 40%
16 - 24 year olds	32 - 38%
Low earners (<£15K)	29 - 36%
Males	29 - 33%
Part-time	26 - 32%
Rural Council areas	26 - 30%

IMPACTS OF 1-METRE REDUCTION

~30,000 FEWER VULNERABLE JOBS

YOUNG PEOPLE



5,000 FEWER VULNERABLE

LOW FORMAL QUALIFICATIONS



10,000 FEWER VULNERABLE

LOW EARNERS



10,000 FEWER VULNERABLE

PART-TIME JOBS



10,000 FEWER VULNERABLE

MALES



20,000 FEWER VULNERABLE

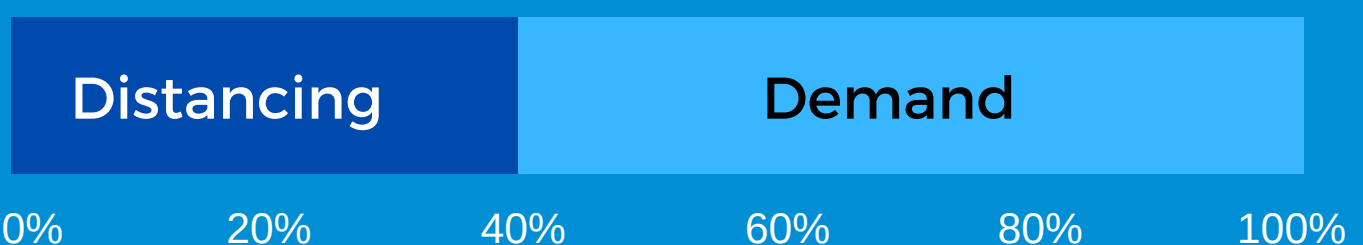
RURAL COUNCIL AREAS



20,000 FEWER VULNERABLE

DEMAND REDUCTIONS REMAIN LARGEST ISSUE

135,000 - 150,000 JOBS NEED DEMAND TO IMPROVE



POLICY OPTIONS



INDUCE CONSUMPTION WITH VOUCHER SCHEME



EXPEDITE PLANNING FOR INVESTMENTS



DOMESTIC RATES RELIEF TO BOOST SPENDING



LOCALLY PROCURED GOODS AND SERVICES



FURTHER RELAXATION OF DISTANCING WHEN BALANCE OF HEALTHCARE RISKS PERMITS



FOCUS ON EMERGING SECTORS

*MEASURED AT 1-METRE SOCIAL DISTANCING